

6095-K
SEP 23 1988-2 20 PMPARTIAL RELEASE AND SATISFACTION OF LEASE INTERSTATE COMMERCE COMMISSION

Equipment Lease - C & O Trust No. 3

WHEREAS, under the Lease of Railroad Equipment dated as of March 1, 1971 among D.E. Mundell and Ben Maushardt, not in their individual capacities but solely as Trustees under a Trust Agreement (the "Trust") dated as of March 1, 1971 (the "Lessor"), United States Leasing International, Inc., as Agent for the Lessor (the "Lessor") and CSX Transportation, Inc. (the "Lessee") (successor by merger with Chesapeake and Ohio Railway Company on September 2, 1977), Lessee acquired possession and use of the Railroad Equipment (the "Equipment") described in the Lease; and

WHEREAS, the Lessee has determined the Equipment described on Exhibit A attached hereto to be unserviceable for use and has made settlement for the Equipment involved;

NOW THEREFORE, for good and valuable consideration received the Trust hereby relinquishes all right, title and interest to the Equipment declared to be unserviceable and does hereby relinquish all title and interest in and to that particular equipment and does hereby consent that such equipment AND ONLY SUCH EQUIPMENT be released and discharged of record.

The Equipment Lease was recorded with the Interstate Commerce Commission on April 7, 1971 and assigned ICC Recordation Number 6095-A.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 20th day of September, 1988.

(Corporate Seal)

UNITED STATES LEASING INTERNATIONAL, INC.
Agent for the Trust under the Trust
Agreement dated as of March 1, 1971By: Hosau WakemanIts Assistant Vice President

CORPORATE FORM OF ACKNOWLEDGEMENT

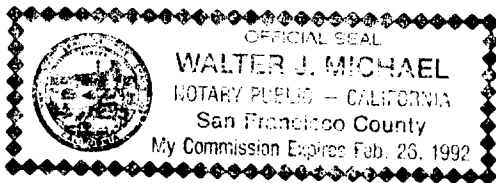
State of California)

SS:

County of San Francisco)

On this 20th day of September, 1988, before me personally appeared Dess Wakeman, to me personally known, who being by me sworn, says that he is Assistant Vice President of United States Leasing International, Inc., that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Walter J. Michael
Notary Public



(SEAL)

My commission expires: February 26, 1992

OLD NEW
INIT NUMBER - INIT NUMBER

CO	62745	-	CSXT	811964
CO	62757	-	CSXT	811974
CO	62774	-	CSXT	811991
CO	62776	-	CSXT	811993
CO	62777	-	CSXT	811994
CO	62808	-	CSXT	812021
CO	62855	-	CSXT	812067
CO	62858	-	CSXT	812069
CO	62883	-	CSXT	812092
CO	62890	-	CSXT	812099
CO	62908	-	CSXT	812117
CO	62911	-	CSXT	812120
CO	62970	-	CSXT	812179
CO	62971	-	CSXT	812180
CO	62984	-	CSXT	812193
CO	62989	-	CSXT	812198
CO	63032	-	CSXT	812239
CO	63101	-	CSXT	812306
CO	63102	-	CSXT	812307
CO	63104	-	CSXT	812309
CO	63132	-	CSXT	812336
CO	63163	-	CSXT	812366
CO	63179	-	CSXT	812381
CO	63185	-	CSXT	812387
CO	63213	-	CSXT	812414
CO	63222	-	CSXT	812423
CO	63247	-	CSXT	812448
CO	63258	-	CSXT	812458
CO	63272	-	CSXT	812472
CO	63314	-	CSXT	812513
CO	63327	-	CSXT	812526
CO	63331	-	CSXT	812530
CO	63342	-	CSXT	812541
CO	63391	-	CSXT	812587
CO	63415	-	CSXT	812611
CO	63433	-	CSXT	812627
CO	63477	-	CSXT	812670
CO	63479	-	CSXT	812672
CO	63499	-	CSXT	812691
CO	63541	-	CSXT	812731
CO	63584	-	CSXT	812773
CO	63599	-	CSXT	812787
CO	63628	-	CSXT	812815
CO	63637	-	CSXT	812823
CO	63645	-	CSXT	812831
CO	63655	-	CSXT	812841
CO	63664	-	CSXT	812850
CO	63668	-	CSXT	812854
CO	63680	-	CSXT	812865
CO	63681	-	CSXT	812866
CO	63685	-	CSXT	812870
CO	63694	-	CSXT	812878
CO	63699	-	CSXT	812883

SECOND CLOSING